
X

Return Time: 10:00 A.M.

Chapter 7

Case No. 08-23858 (RDD)

X

TO ALL CREDITORS AND INTERESTED PARTIES:

PLEASE TAKE FURTHER NOTICE, that the application in support of the proposed sale is on file and may be examined on the Bankruptcy Court's Electronic Case Filing System at www.nysb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE, that the Trustee believes that the proceeds of the sale do not fall below the lowest point in the range of reasonableness and it is in the best interests of the estate to approve the sale and that a public auction with its associated costs and lower returns would garner less for the estate.

PLEASE TAKE FURTHER NOTICE, that objections, if any, shall state with particularity the grounds for the objection and must be filed with the Court and served upon the undersigned Trustee no later than 5:00 P.M. five (5) days prior to the hearing.

PLEASE TAKE FURTHER NOTICE, that attendance at the hearing is not mandatory and that the hearing scheduled herein may be adjourned from time to time without any further notice to creditors or other parties in interest other than by announcement of such adjournment in Court on the date scheduled herein for such hearing.

Dated: White Plains, New York
June 10, 2010

Oxman Tulis Kirkpatrick Whyatt & Geiger, LLP
Attorneys for the Trustee

/s/ Mark S. Tulis
By: Mark S. Tulis, Trustee
120 Bloomingdale Road
Suite 100
White Plains, New York 10605
(914) 422-3900

TO: ALL CREDITORS AND PARTIES IN INTEREST

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